



CITRUS JUNE FORECAST

Cooperating with the Florida Department of Agriculture & Consumer Services
2290 Lucien Way, Suite 300, Maitland, FL 32751
(407) 648-6013 • (407) 648-6029 FAX • www.nass.usda.gov/fl

June 12, 2012

All Orange Production up less than 1 percent
Non-Valencia Orange Production unchanged
Valencia Orange Production up 1 percent
All Grapefruit Production unchanged
All Tangerine Production unchanged
Tangelo Production unchanged
FCJ Yield 1.63 gallons per box

NEXT FORECAST — 2011-2012 SEASON

July 11, 2012

Citrus Production¹ by Type and State – United States

Crop and State	Production			2011-2012 Forecast	
	2008-2009	2009-2010	2010-2011	May	June
	(1,000 boxes)	(1,000 boxes)	(1,000 boxes)	(1,000 boxes)	(1,000 boxes)
Non-Valencia Oranges²					
Florida.....	84,600	68,600	70,300	74,200	74,200
California ³	34,500	42,500	48,000	44,000	44,000
Texas ³	1,300	1,360	1,700	1,165	1,165
Arizona.....	150				
United States.....	120,550	112,460	120,000	119,365	119,365
Valencia Oranges					
Florida.....	77,900	65,100	70,200	71,000	72,000
California ³	12,000	15,000	14,500	14,000	14,000
Texas ³	159	275	249	224	224
Arizona.....	100				
United States.....	90,159	80,375	84,949	85,224	86,224
All Oranges					
Florida.....	162,500	133,700	140,500	145,200	146,200
California ³	46,500	57,500	62,500	58,000	58,000
Texas ³	1,459	1,635	1,949	1,389	1,389
Arizona.....	250				
United States.....	210,709	192,835	204,949	204,589	205,589
Grapefruit					
Florida-All.....	21,700	20,300	19,750	18,800	18,800
White.....	6,600	6,000	5,850	5,300	5,300
Colored.....	15,100	14,300	13,900	13,500	13,500
California ³	4,800	4,500	4,300	3,400	3,400
Texas ³	5,500	5,600	6,300	5,292	5,292
Arizona.....	25				
United States.....	32,025	30,400	30,350	27,492	27,492
Lemons³					
California.....	21,000	21,000	20,500	19,500	19,500
Arizona.....	3,000	2,200	2,500	800	800
United States.....	24,000	23,200	23,000	20,300	20,300
Tangelos					
Florida.....	1,150	900	1,150	1,150	1,150
Tangerines					
Florida-All.....	3,850	4,450	4,650	4,300	4,300
Early ⁴	2,550	2,250	2,600	2,350	2,350
Honey.....	1,300	2,200	2,050	1,950	1,950
California ^{3,5}	6,700	9,900	9,900	9,800	9,800
Arizona ^{3,5}	250	350	300	200	200
United States.....	10,800	14,700	14,850	14,300	14,300

¹ Net pounds per box: oranges in California-80 (75 prior to the 2010-2011 crop year), Florida-90, Texas-85; grapefruit in California-80 (67 prior to the 2010-2011 crop year), Florida-85, Texas-80; lemons-80 (76 prior to the 2010-2011 crop year), tangelos-90; tangerines and mandarins in Arizona and California-80 (75 prior to the 2010-2011 crop year), Florida-95.

² Navel and miscellaneous varieties in California. Early (including Navel) and midseason varieties in Florida and Texas. Includes small quantities of tangerines in Texas and Temples in Florida.

³ Estimates carried forward from previous forecast.

⁴ Fallglo and Sunburst varieties.

⁵ Includes tangelos and tangors.

All Oranges 146.2 Million Boxes

The 2011-2012 Florida all orange forecast released today by the USDA Agricultural Statistics Board is increased by 1.0 million boxes to 146.2 million boxes. The total is comprised of 74.2 million boxes of non-Valencia oranges (early, midseason, Navel, and Temple varieties) and 72.0 million boxes of Valencia oranges. The hurricane seasons of 2004-2005 and 2005-2006 have been excluded from the usual 10-year regression analysis and from comparisons of the current season to previous seasons. For those previous 8 seasons, the June forecast has deviated from final production by an average of 1 percent, (2 seasons above and 6 below) with differences ranging from 1 percent above to 2 percent below. All references to “average”, “minimum”, or “maximum” refer to the previous eight non-hurricane seasons unless noted.

Non-Valencia Oranges 74.2 Million Boxes

The forecast of non-Valencia orange production is unchanged from the previous forecast. The route survey (Row Count) conducted May 30-31 indicated over 99 percent of the non-Valencia rows were harvested. The Navel forecast, included in the non-Valencia forecast is final at 2.65 million boxes which equals the 2010-2011 utilization.

Valencia Oranges 72.0 Million Boxes

The forecast of Valencia production is increased by 1.0 million boxes to 72.0 million boxes. The change in the forecast is based primarily on estimated utilization to the first of the month. If realized, the Valencia crop will be 1 percent less than the initial forecast set in October. The route survey (Row Count) conducted May 30-31 showed more than 98 percent of the rows were harvested.

All Grapefruit 18.8 Million Boxes

The forecast of all grapefruit production is unchanged from the previous forecast. Of the total grapefruit forecast, 5.3 million boxes are white and 13.5 million boxes are the colored varieties. The Row Count survey conducted May 30-31 shows 98 percent of the white rows and 95 percent of the colored rows were harvested. There were no certifications of white grapefruit in the past month and very limited quantities of colored grapefruit were processed.

All Tangerines 4.3 Million Boxes

The forecast of all tangerine production is unchanged at 4.3 million boxes, consisting of the early varieties (Fallglo and Sunburst) at 2.35 million boxes and the later maturing Honey variety at 1.95 million boxes. Harvest of tangerines is complete for the season. The all tangerine forecast is 8 percent below the 2010-2011 production.

Tangelos 1.15 Million Boxes

The forecast of tangelo production remains at 1.15 million boxes, less than 5 percent above the initial October forecast. This harvest equals the 2010-2011 utilization, and is 28 percent higher than the 2009-2010 season's production.

FCOJ Yield increased to 1.63 Gallons per Box

The projection for frozen concentrated orange juice (FCOJ) is increased to 1.63 gallons per box of 42° Brix concentrate for all oranges, up from 1.61 gallons per box in May. The late (Valencia) projection is 1.74 gallons per box, up from 1.71 gallons per box last month. The early-midseason component is final at 1.529715 gallons per box, as revised by the Florida Department of Citrus (FDOC) in Report Number 21. Last season's final yields as reported by the FDOC are: all oranges, 1.586081 gallons per box; early-midseason, 1.522652; and late season (Valencia), 1.664737.

Maturity

On May 30-31, 2012, citrus groves on established routes in Florida's five major citrus producing areas were visited to determine the percent of rows harvested. Due to the early completion of the Valencia harvest, a sufficient number of samples were not available for testing.